

Premier Canadian Film & Digital Arts College A Rare Investment Opportunity [School No. 32891]



Overview

Seize the chance to acquire a highly respected, fully accredited career college specializing in film production, animation, visual effects, game design, screenwriting, and digital graphic design. Located in Canada's entertainment hub and a \$4B+ film industry stronghold—this institution has built an elite reputation for producing industry-ready graduates who secure roles with top studios, win awards at international film festivals, and establish successful careers in film, television, gaming, and design. With accelerated diploma and certificate programs and online learning options, the college is uniquely positioned to meet the increasing demand for skilled professionals in the booming global entertainment sector.

This highly profitable institution has a proven financial track record, generating a four-year average revenue of \$2.5M with an adjusted EBITDA of \$300K. Positioned for substantial growth, the school's expanded campus allows for an 87% increase in enrollment capacity, projected to add \$1.95M in revenue and elevate EBITDA to \$1M by 2027. With an outstanding 87% graduate employment rate, the college is recognized for producing top-tier talent who secure positions in leading studios, gaming companies, and digital media firms. As a fully accredited Designated Learning Institution (DLI), it benefits from broad

market access, international student enrollment, and government financial aid eligibility—a key competitive edge in the evolving education sector. This is a turnkey opportunity to acquire a thriving, scalable institution with strong financial performance, elite industry credibility, and significant expansion potential in one of the world's most dynamic entertainment markets.

This established institution comes with an experienced management team, ensuring a smooth transition for new ownership. Its prime location in Hollywood North and minimal competition make it a high-value investment in a resilient and recession-proof industry. With rising student demand, strong industry connections, and a solid financial foundation, this college offers the chance to acquire a thriving, profitable institution in one of the world's most dynamic film and media markets. The combination of industry-leading programs, exceptional graduate employment rates, and a recession-resistant business model further reinforces its position as a rare and lucrative investment in a rapidly growing sector.

Opportunities like this don't last—act now. Contact us today for more details on this exclusive investment



Highlights

■ **Market-Leading Film & Digital Arts School**

Recognized as a premier institution for creative media education in Canada, offering cutting-edge programs designed and taught by award-winning industry professionals.

■ **Strong Financial Performance**

Strong revenue track record with a four-year average revenue of \$2.5M and adjusted EBITDA of \$300K. Projected EBITDA growth to \$520K in 2025 and \$1M by 2027 through expanded enrollment.

■ **High Growth Potential**

Ability to increase enrollment by 87% within the updated campus, unlocking an additional \$1.95M in revenue.

■ **Strategic Location & Competitive Edge**

Situated in Hollywood North, the college benefits from direct access to a thriving film, gaming, and visual effects industry, strong employer relationships, and a recession-resistant business model.

■ **Exceptional Graduate Success**

87% graduate employment rate, demonstrating strong industry demand, employer partnerships, and an effective career placement strategy.

■ **Robust Regulatory Standing & Financial Aid Access**

Fully accredited with student financial aid eligibility. Designated Learning Institution (DLI) status allows international student enrollment, increasing revenue diversification.

■ **New Revenue Streams**

Five newly approved programs developed by award-winning professionals are ready for launch, creating fresh revenue streams and further strengthening the institution's position in the market.

■ **Turnkey Operation For Seamless Transition**

A highly experienced leadership team is in place, ensuring continued operational excellence and minimal disruption for new ownership.

■ **Resilient & Scalable Business Model**

During economic downturns, demand for career-focused education increases, positioning the college as a sustainable and high-demand institution.



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PRIVATE SCHOOL SALES**

FOR FURTHER INFORMATION, CONTACT:

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